

Everlast Wellness Medical Center

Social media

Usage & Utilization Manuel Handbook and Guidelines

- Manuel handbook & Guidelines
- Comprehensive checklist
- Universal checklist

V. 01 September 2024





2. Instagram

Instagram: Guidelines

for Paid Ad Campaigns & Organic Posts

1. Organic Posts: Enhancing Engagement on Instagram

A. Types of Posts

1. Visual Storytelling (Photos & Carousels)

- **Objective**: Share compelling visuals that tell a story or highlight a transformation.
- Structure:
 - 1. **Visuals**: Use high-quality images, professionally edited, and visually cohesive with your brand's aesthetic.
 - 2. **Caption**: Begin with a hook to grab attention (e.g., "See how this client transformed in just one session..."). Follow with a brief story or description of the service, ending with a CTA like "Swipe to see the full transformation."
 - Hashtags: Use a mix of popular and niche hashtags, e.g., #SkinCare #AestheticClinic, and your branded hashtag like #EverlastWellness.
 - 4. **Tagging**: Tag clients (with permission) and relevant influencers or brands.

2. Reels (Short-form Videos)

- **Objective**: Increase visibility and engagement through trending, short, and engaging video content.
- Structure:
 - 1. **Visuals**: High-quality, vertical videos (15-30 seconds) with dynamic content that quickly grabs attention. Use on-screen text to enhance the message.
 - 2. **Audio**: Incorporate trending sounds or music that aligns with the video's theme.
 - 3. **Caption**: Keep it short and impactful, with a CTA such as "Check out the full service on our profile!".
 - 4. **Hashtags**: Include trending hashtags relevant to the content, e.g., #BeautyReel #WellnessJourney.
 - 5. **Call to Action**: Encourage viewers to "Like and share" or "Try this service today."

3. Instagram Stories

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- **Objective**: Maintain daily engagement with your audience through real-time updates, promotions, and interactive content.
 - Structure:
 - 1. **Visuals**: Use a mix of behind-the-scenes content, client shoutouts, and limited-time offers. Add stickers like polls, questions, or countdowns to drive interaction.
 - 2. **Content**: Post a sequence of 3-7 stories daily, creating a narrative or highlighting key points.
 - 3. **CTA**: Include "Swipe Up" (for accounts with over 10k followers) or "DM us for more details" to drive direct engagement.
 - 4. **Interactive Features**: Use quizzes, polls, and Q&A stickers to involve your audience.

4. IGTV & Live Sessions

- **Objective**: Deliver in-depth content, such as tutorials, expert Q&A sessions, or client interviews.
 - Structure:
 - 1. **Visuals**: High-quality, well-lit video content. Ensure the background is clean and professional.
 - 2. **Content**: Focus on educational or inspirational content, such as explaining a procedure or showcasing a client's journey.
 - 3. **Caption**: Include a brief description of the video content, with a CTA like "Watch the full tutorial on IGTV."
 - 4. **Hashtags**: Use longer-form content-specific hashtags, e.g., #InDepthBeauty #WellnessTalks.
 - 5. **Engagement**: Encourage viewers to leave questions in the comments for future sessions.

5. User-Generated Content (UGC)

• **Objective**: Showcase content created by your clients, enhancing trust and community.

Structure:

- 1. **Visuals**: Repost high-quality photos or videos shared by clients, ensuring they align with your brand aesthetic.
- 2. **Caption**: Thank the client for sharing, and describe the service they received. Encourage others to share their experiences.
- 3. **Tagging**: Tag the original creator and add hashtags like #ClientLove #EverlastWellness.
- 4. **CTA**: Encourage followers to tag your clinic in their posts for a chance to be featured.

B. Post Frequency & Timing

- **Frequency**: Post 1-2 times daily, maintaining a mix of content types to keep the feed engaging.
- **Timing**: Post during peak Instagram activity times, generally between 11 AM 1 PM and 7 PM 9 PM, when users are most active.



C. Visual and Copy Requirements

- Visuals:
 - **Resolution**: Ensure all images and videos are at least 1080 x 1080 pixels for square posts and 1080 x 1350 pixels for portrait posts.
 - **Aesthetics**: Consistent use of filters, color palettes, and layouts to maintain a cohesive brand look.
 - **Consistency**: Stick to a visual theme that reflects the clinic's brand, using similar tones and styles across posts.
- Copy:
 - **Length**: Keep captions concise—around 125 characters is optimal for engagement, but longer captions can be used if the content is particularly informative.
 - **Tone:** Maintain a professional yet approachable tone that resonates with your audience.
 - **Emoji Usage**: Strategically place emojis to highlight key points or add a touch of personality.

D. Engagement Tactics

- **Immediate Response**: Reply to comments and DMs within an hour to show active engagement.
- **Pinned Comments**: Pin comments that encourage further discussion or provide additional context.
- **Cross-Promotion**: Share Instagram posts to Stories, IGTV, and other platforms (e.g., Facebook) to maximize reach.

2. Paid Ad Campaigns: Maximizing Reach and Conversion on

Instagram

A. Types of Instagram Ads

1. Photo Ads

- **Objective**: Drive brand awareness and clicks through visually appealing static images.
- Requirements:
 - 1. **Visuals**: Use high-quality, captivating images with minimal text overlay to keep the focus on the visual aspect.
 - 2. **Caption**: Concise and clear, focusing on the value proposition with a strong CTA like "Learn More."
 - 3. CTA Button: Utilize buttons like "Shop Now," "Learn More," or "Book Now."
 - 4. **Targeting:** Aim for demographics interested in health, wellness, and beauty, with interests aligned to specific treatments.



2. Video Ads

- **Objective**: Engage users with short, dynamic content that tells a story or demonstrates a service.
- Requirements:
 - 1. Length: 15-60 seconds, optimized for quick engagement.
 - 2. **Content**: Highlight service benefits, client testimonials, or a quick walkthrough of a procedure.
 - 3. **CTA**: Use a clear CTA in the video and the caption, such as "Book your consultation today."
 - 4. **Visuals**: High production quality, with text overlays for key points (important for viewers watching without sound).

3. Carousel Ads

- **Objective**: Showcase multiple services, testimonials, or a step-by-step process.
- Requirements:
 - 1. **Number of Cards**: Use 3-5 cards, each with a clear and concise message.
 - 2. **Visuals**: Consistent branding, mixing images and short video clips if possible.
 - 3. **CTA**: Encourage interaction with CTAs on each card (e.g., "Explore More," "See Results").
 - 4. **Targeting**: Target users based on specific actions (e.g., visiting certain pages on your website).

4. Story Ads

- **Objective**: Use the full-screen, immersive experience of Instagram Stories to capture attention and drive direct action.
- Requirements:
 - 1. **Length**: 5-15 seconds, focusing on a single, clear message.
 - 2. **Visuals**: Vertical video or image, with bold text and strong visual contrast to catch the eye.
 - 3. **Swipe-Up CTA**: (for accounts with over 10k followers) Direct users to a landing page or booking site.
 - 4. **Targeting**: Utilize Instagram's targeting options to reach specific demographics and interest groups.

5. Influencer Collaboration Ads

- **Objective**: Leverage influencer partnerships to enhance credibility and reach.
- Requirements:
 - 1. **Visuals**: High-quality content produced by the influencer, aligned with your brand aesthetics.
 - 2. **Content**: Authentic, relatable, and engaging, often showcasing the influencer using your service.
 - 3. **Caption**: Written by the influencer, with a personalized message and clear CTA.
 - 4. **Boosting**: Boost the influencer's post as an ad to reach a wider audience.



5. **Targeting**: Focus on the influencer's follower demographic, which should align with your target audience.

B. Ad Targeting Strategies

1. Custom Audiences:

• Use Instagram's tools to create custom audiences from your existing followers, website visitors, or CRM lists.

2. Lookalike Audiences:

• Target users similar to your best-performing audience segments.

3. Interest-Based Targeting:

• Focus on users with interests in wellness, skincare, beauty, and related areas.

4. Retargeting:

• Serve ads to users who have interacted with your Instagram profile, posts, or visited your website but didn't convert.

C. Budget & Bidding

- **Starting Budget**: Begin with a daily budget of \$10-\$50 depending on the campaign scale, and adjust based on performance.
- **Bidding Strategy**: Start with automatic bidding to let Instagram optimize for your goals, then refine with manual bidding as you gather data.
- **Ad Placement**: Opt for Instagram-specific placements, especially Stories and the Feed, as these are the most engaging on the platform.

D. Ad Copy & Creative Best Practices

1. Copy:

- **Headline**: Should be concise and engaging (e.g., "Transform Your Skin Today").
- **Body**: Keep it short, focusing on the benefits and emotional appeal, with a strong CTA (e.g., "Discover More").
- **Tone**: Maintain a conversational and approachable tone that resonates with Instagram's audience.

2. Visuals:

- **Consistency**: Ensure all ad visuals align with your brand identity, using similar color palettes, fonts, and styles.
- **Variety**: Experiment with different formats—images, videos, carousels—to see what performs best.
- **High Quality**: Use high-resolution images and videos that are optimized for mobile viewing, as Instagram is primarily accessed on mobile devices.

E. Analytics & Optimization

- 1. A/B Testing:
 - Regularly test different elements of your ads (images, headlines, CTAs) to determine what resonates best with your audience.

2. Performance Monitoring:

 Track metrics like impressions, reach, engagement, CTR, and conversion rate.



3. Ad Adjustments:

• Adjust your campaigns based on performance data. If a particular ad format or audience segment is performing well, allocate more budget towards it.

F. Ensuring Compliance & Best Practices

- Ad Policies: Ensure all ads comply with Instagram's advertising policies, especially around health and wellness content.
- **Privacy Considerations**: Utilize Instagram's privacy settings to protect user data, particularly when using lead generation forms.



Everlast wellness medical Center Social media guidelines and checklists V.01 , septemper 2024

Instagram: Comprehensive Checklist

A. Organic Posts Checklist

- 1. Visual Storytelling (Photos & Carousels)
 - □ **High-Quality Images**: Ensure all photos are professional and align with your brand's aesthetic.
 - Engaging Captions: Start with a hook, include a brief story, and end with a CTA (e.g., "Swipe to see more!").
 - **Consistent Branding**: Use filters, color schemes, and layouts that reflect the clinic's identity.
 - □ **Relevant Hashtags**: Include a mix of popular and niche hashtags, along with a branded hashtag.
 - **Tagging**: Tag clients, influencers, and relevant brands where applicable.

2. B. Reels (Short-form Videos)

- □ Vertical Format: Ensure all Reels are in a vertical, mobile-friendly format.
- Attention-Grabbing Content: Create engaging, dynamic videos with on-screen text.
- **Trending Sounds**: Use popular music or sounds to increase visibility.
- **Concise Caption**: Keep it short, with a strong CTA.
- □ Hashtags: Use trending hashtags related to the content.

3. C. Instagram Stories

- Daily Stories: Post 3-7 stories each day, including behind-the-scenes, promotions, or client shoutouts.
- □ Interactive Stickers: Use polls, questions, and countdowns to engage your audience.
- Clear CTAs: Encourage actions like "Swipe Up" or "DM us for more details."
- **Brand Consistency**: Maintain visual and thematic consistency across all stories.

4. D. IGTV & Live Sessions

- High-Quality Video: Ensure good lighting and clear audio for IGTV and Live content.
- **Educational Content**: Focus on tutorials, Q&A sessions, or client stories.
- □ **Informative Captions**: Provide a brief description and a CTA (e.g., "Watch the full video on IGTV").
- **Engagement**: Prompt viewers to comment or ask questions during Live sessions.

5. E. User-Generated Content (UGC)

- □ **Repost Client Content**: Share high-quality UGC that aligns with your brand's aesthetics.
- **Express Gratitude**: Thank clients in the caption and describe their experience.
- **Tagging**: Always tag the original creator.
- **Hashtags**: Use UGC-focused hashtags like #ClientLove and #EverlastWellness.



6. F. Post Frequency & Timing

- **Frequency**: Post 1-2 times daily with a balanced mix of content types.
- **Optimal Timing**: Post during peak hours (11 AM 1 PM and 7 PM 9 PM).

7. G. Visual & Copy Requirements

- Resolution: Use high-resolution images (1080 x 1080 pixels for square posts, 1080 x 1350 pixels for portrait posts).
- Aesthetics: Maintain a consistent visual theme across all posts.
- **Concise Copy**: Keep captions around 125 characters, with a clear CTA.
- Appropriate Emoji Use: Enhance captions with relevant emojis without overdoing it.

8. H. Engagement Tactics

- □ Immediate Response: Reply to comments and DMs within one hour.
- **Pinned Comments**: Pin comments that encourage further engagement.
- **Cross-Promotion**: Share posts across Stories and other social platforms.

B. Paid Ad Campaigns Checklist

1. A. Photo Ads

- High-Quality Visuals: Use eye-catching images with minimal text overlay.
- **Concise Caption**: Write a clear and compelling caption with a CTA.
- **CTA Button**: Choose effective buttons like "Learn More" or "Book Now."
- □ **Targeting**: Use interest-based and demographic targeting relevant to health and wellness.

2. B. Video Ads

- **Optimal Length**: Keep videos between 15-60 seconds.
- **Clear Message:** Focus on one key benefit or story.
- High-Quality Production: Ensure good lighting, sound, and editing.
- **CTA**: Include a clear and actionable CTA both in the video and caption.

3. C. Carousel Ads

- **Number of Cards**: Use 3-5 cards with a consistent visual theme.
- □ **Message Clarity**: Ensure each card has a distinct and clear message.
- **Effective CTA**: Include a CTA on each card (e.g., "See Results").
- **Targeting**: Optimize targeting based on user behavior and interests.

4. D. Story Ads

- □ Vertical Format: Ensure ads are in vertical, full-screen format.
- **Quick Impact**: Capture attention within the first few seconds.
- **Bold Visuals**: Use high-contrast images and text for visibility.
- Swipe-Up CTA: Include a direct link for immediate action (for accounts with over 10k followers).
- **Targeting**: Use detailed targeting options to reach specific demographics.



5. E. Influencer Collaboration Ads

- High-Quality Content: Ensure influencer content aligns with your brand's aesthetic.
- Authentic Messaging: Use personalized captions written by the influencer.
- **Boosting**: Boost the influencer's post to extend reach.
- **Targeting**: Target the influencer's follower demographic to maximize impact.

6. Ad Targeting Strategies

- **Custom Audiences**: Use data from CRM, website visitors, and existing followers.
- Lookalike Audiences: Create and target audiences similar to your best customers.
- □ Interest-Based Targeting: Focus on health, wellness, skincare, and beauty interests.
- □ **Retargeting**: Serve ads to users who have interacted with your Instagram profile or website.

7. Budget & Bidding

- □ **Initial Budget**: Start with a daily budget of \$10-\$50.
- **Bidding Strategy**: Begin with automatic bidding; switch to manual bidding as you gather data.
- **Ad Placement**: Prioritize Instagram placements like Stories and the Feed.

8. Ad Copy & Creative Best Practices

- **Engaging Headlines**: Craft concise, attention-grabbing headlines.
- □ **Short Copy**: Keep the body text short and focused on benefits.
- **Consistent Branding**: Ensure visuals and messaging align with your brand identity.
- □ Variety in Formats: Test different formats (images, videos, carousels) to find what works best.

9. Analytics & Optimization

- **A/B Testing**: Regularly test different ad elements to optimize performance.
- Performance Tracking: Monitor impressions, reach, engagement, CTR, and conversion rates.
- Adjust Campaigns: Modify targeting, copy, or budget based on performance data.

10. Compliance & Best Practices

- Ad Policies: Ensure compliance with Instagram's advertising guidelines, especially for health-related content.
- □ **Privacy Considerations**: Use Instagram's privacy tools to protect user data, especially for lead generation.



Instagram Universal checklist

1. General Posting Checklist (Organic Posts)

Visuals:

- □ High-quality images/videos (1080x1080 pixels or 1080x1350 pixels for posts).
- □ Consistent branding (colors, filters, logo).
- □ Use on-screen text for key points in videos.

Captions:

- □ Start with a catchy hook.
- □ Keep it concise (125 characters optimal).
- □ Include a clear CTA (e.g., "Book Now," "Learn More").

Hashtags:

- Use 3-5 relevant hashtags (mix of popular and niche).
- Always include a branded hashtag (e.g., #EverlastWellness).

Tagging:

- □ Tag relevant clients, influencers, or brands.
- □ Use location tags when applicable.

Engagement:

- □ Respond to comments and DMs within an hour.
- □ Pin a relevant comment to encourage interaction.
- □ Cross-promote on Instagram Stories and other platforms.

2. Paid Ad Campaign Checklist

Ad Type:

- **Photo Ad**: High-quality image, minimal text.
- **Video Ad**: 15-30 seconds, engaging, with text overlays.
- **Carousel Ad**: 3-5 cards, each with clear messaging.
- **Story Ad**: Vertical format, bold visuals, 5-15 seconds.

Ad Copy:

- □ Engaging headline (clear benefit or emotional appeal).
- □ Short, focused body text.
- □ Strong CTA (e.g., "Swipe Up," "Shop Now").

Targeting:

- □ Set up custom or lookalike audiences.
- □ Use interest-based targeting relevant to health, wellness, and beauty.



□ Retarget users who've interacted with your profile or website.

Budget & Bidding:

- □ Start with a daily budget (\$10-\$50).
- □ Use automatic bidding initially; switch to manual after optimization.
- □ Prioritize Instagram placements (Stories, Feed).

Performance Tracking:

- □ Monitor key metrics (CTR, engagement, conversions).
- A/B test different ad elements (headlines, visuals).
- Adjust targeting or budget based on performance data.

3. Content Specifics

Reels:

- □ Use trending sounds or music.
- □ Keep video length between 15-30 seconds.
- □ Include hashtags that are trending and relevant.

IGTV/Live:

- □ High-quality video with clear audio.
- □ Informative content like tutorials or Q&As.
- □ Encourage viewers to interact during live sessions.

Stories:

- □ Post 3-7 Stories daily.
- □ Use interactive stickers (polls, questions).
- □ Include a CTA (e.g., "Swipe Up" or "DM for more info").